

# D.F. KING

A low-angle, upward-looking photograph of several modern skyscrapers with glass facades, set against a bright blue sky with scattered white clouds. The buildings are positioned around the edges of the frame, creating a sense of height and scale.

## M&A and Contested Solicitation Assignments

# Mergers

- **Dow Chemical Co.** / E.I. du Pont de Nemours and Co.
- Team, Inc. / **Furmanite Corporation**
- Marriott International, Inc. / **Starwood Hotels & Resorts Worldwide, Inc.**
- KeyCorp / **First Niagara Financial Group**
- **New York Community Bancorp, Inc.** / Astoria Financial Corporation
- Vistana Signature Experiences Inc. / Starwood Hotels / **Interval Leisure Group**
- **Targa Resources Corp.** / **Targa Resources Partners LP**
- **Lam Research Corporation** / KLA-Tencor Corporation
- Duke Energy Corporation / **Piedmont Natural Gas Co. Inc.**
- Silver Lake and Thomas Bravo / **SolarWinds, Inc.**
- **Teva Pharmaceutical Industries Ltd.** / Mylan N.V.
- QLT Inc. / **InSite Vision Inc.**
- Catterton / **Steiner Leisure Limited**
- CVS Health Corporation / **Omnicare, Inc.**
- Ascena Retail Group, Inc. / **ANN Inc.**
- Sequential Brands Group, Inc. / **Martha Stewart Living Omnimedia, Inc.**
- PayPal, Inc. / **Xoom Corporation**
- **Humana Inc.** / Aetna Inc.
- **Chambers Street** / Gramercy Property Trust Inc.
- **ACE Limited** / Chubb Corporation
- **CorpBanca** / Banco Itaú Chile
- Intel Corporation / **Altera Corporation**
- **American Realty Capital Healthcare Trust, Inc.** / Ventas, Inc.
- **Burger King Worldwide, Inc.** / **Tim Hortons Inc.**
- Infineon Technologies AG / **International Rectifier Corporation**
- TTM Technologies, Inc. / **Viasystems Group, Inc.**
- **Kinder Morgan, Inc.** / **Kinder Morgan Energy Partners, L.P.**
- **Kinder Morgan, Inc.** / **Kinder Morgan Management, LLC**
- **Kinder Morgan, Inc.** / **El Paso Pipeline Partners, L.P.**
- Medtronic, Inc. / **Covidien plc**
- **Orbital Sciences Corporation** / Alliant Techsystems Inc.
- **Mallinckrodt plc** / Questcor Pharmaceuticals, Inc.
- Signet Jewelers Limited / **Zale Corporation**
- **UnitedHealth Group Inc.** / Catamaran Corp.
- **Comcast Corporation** / Time Warner Cable
- **Center Bancorp, Inc.** / ConnectOne Bancorp, Inc.
- **Suntory Holdings Limited** / Beam Inc.
- XPO Logistics, Inc. / **Pacer International, Inc.**
- Sycamore Partners / **The Jones Group, Inc.**
- Fortis, Inc. / **UNS Energy Corporation**
- American Realty Capital Properties / **UNS Energy Corporation**
- R. R. Donnelley & Sons Company / **Consolidated Graphics, Inc.**
- Ricardo Figueiredo Bomeny / **Brazil Fast Foods Corp.**
- Stryker Corp. / **MAKO Surgical Corp.**
- **Publicis Groupe** / Omnicom Group
- Hudson's Bay Company / **Saks Incorporated**
- Cisco / **Sourcefire**
- **MAA** / Colonial Properties Trust
- **Media General, Inc.** / New Young Broadcasting Co., Inc.
- Bain Capital and Golden Gate Capital / **BMC Software**
- Encore Capital Group / **Asset Acceptance Capital Group**
- Office Depot Inc. / **Office Max Inc.**
- Liberty Global Inc. / **Virgin Media Inc.**
- Kinder Morgan Energy Partners / **Copano Energy LLC**

# Contested Situations

- **FelCor Lodging Trust Incorporated** / Land & Buildings Investment Management LLC
- **Canadian Pacific Railway Ltd.** / Norfolk Southern Corporation
- Rofin Sinar / **Silver Arrow**
- **Wynn Resorts, Limited** / Elaine P. Wynn
- **Forestar Group Inc.** / SpringOwl Associates LLC and Cove Street Capital LLC
- **Interpublic Group of Companies, Inc.** / Elliot Advisors
- **Staples, Inc.** / Starboard Value LP
- **The Dow Chemical Co.** / Third Point LLC
- **URS Corporation** / Jana Partners LLC
- Electra Private Equity PLC / **Sherborne Investors Management LLC**
- **JDS Uniphase Corporation** / Sandell Asset Management
- **Hampden Bancorp** / Clover Partners LP
- National Interstate Corp. / **Alan R. Spachman**
- Allergan, Inc. / **Pershing Square** and Valeant Pharmaceuticals International, Inc.
- **Kindred Healthcare, Inc.** / Gentiva Health Services, Inc.
- **eBay Inc.** / Carl C. Icahn
- **Cliffs Natural Resources** / Casablanca Capital LP
- Commonwealth REIT / **Corvex Management LP and Related Fund Management, LLC**
- GrafTech International Ltd. / **Nathan Milikowsky**
- **Sensient Technologies** / Front Four Capital
- Tredegar Corporation / **John D. Gottwald**
- **Schmolz + Bickenbach AG** / Schmolz + Bickenbach GmbH & Co. KG
- The Men's Wearhouse, Inc. / **Eminence Capital, LLC** / Jos. A. Bank Clothiers, Inc.
- Apple Inc. / **Greenlight Capital Inc.**
- Dell Inc. / **Southeastern Asset Management, Icahn**
- Clearwire Corporation / **Crest Financial Limited**
- Transocean Ltd / **Carl C. Icahn**
- **Community Health Systems, Inc.** / Health Management Associates, Inc.
- **Morgans Hotel Group** / OTK Associates
- **Ballantyne Strong, Inc.** / Fundamental Global Investors LLC
- **O2Micro International Limited** / Lone Star Value Management
- Biglari Holdings Inc. / **Groveland Capital, LLC**
- Essex Rental Corp. / **Casey Capital LLC and Lee D. Keddie**
- The Children's Place / **Macellum Capital Management / Barington Capital**
- **VAALCO Energy, Inc.** / Bradley Louis and Group42, Inc.
- TICC Capital Corp. / **NexPoint Advisors LP**
- Microsoft Corporation / **ValueAct Capital Management LP**
- Commonwealth REIT / **Related Companies and Corvex Management**

# Tender Offers

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- **Icahn Enterprises L.P.** / The Pep Boys – Manny, Moe & Jack
- **Pinnacle Foods Inc.** / Boulder Brands, Inc.
- **The Kroger Co.** / Roundy's, Inc.
- **Bridgestone Americas, Inc.** / The Pep Boys – Manny, Moe & Jack
- **Expedia, Inc.** / HomeAway, Inc.
- **Open Text Corporation** / Daegis Inc.
- **Valeant Pharmaceuticals International** / Synergetics USA, Inc.
- Seagate Technology plc / **Dot Hill Systems Corp.**
- **Harland Clarke Holdings Corp.** / Valassis Communications, Inc.
- **Valeant Pharmaceuticals International** / Solta Medical, Inc.
- **David H. Murdock** / Dole Food Company, Inc.
- **Valeant Pharmaceuticals International Inc.** / Obagi Medical Products Inc.
- **Allergan Inc.** / MAP Pharmaceuticals
- **Stryker Corp.** / Trauson Holdings Company Limited
- **Valeant Pharmaceuticals International Inc.** / Salix Pharmaceuticals, Ltd.
- **j2 Global, Inc.** / Carbonite Inc.
- **Open Text Corporation** / Actuate Corporation
- **Publicis Groupe S.A.** / Sapient Corporation
- **The Kroger Co.** / Vitacost.com, Inc.
- **Mallinckrodt plc** / Cadence Pharmaceuticals, Inc.
- **Teva Pharmaceuticals Industries Ltd.** / NuPathe Inc.
- **Goldcorp Inc.** / Osisko Mining Corporation



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